Roberta Jeanne Duffy (Estate)

Atty

Case No. 13CEPR00505

Istanboulian, Flora (for Terri May – Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 05/27/2013		TERRI MAY, friend, was appointed Executor	NEEDS/PROBLEMS/COMMENTS:	
		with full IAEA without bond on 07/17/2013.		
			Need First Account or Petition for Final Distribution.	
		Letters issued on 07/18/2013.		
Со	nt. from 091914	Inventory & Appraisal, partial No. 1 was filed		
	Aff.Sub.Wit.	on 09/19/2013 showing a value of		
1	Verified	\$746,852.68.		
-				
	Inventory	Inventory & Appraisal, partial No. 2 was filed		
	PTC	on 12/02/2013 showing a value of		
	Not.Cred.	\$500,886.05		
	Notice of	Inventory & Appraisal, final was filed on		
	Hrg	08/26/2014 showing a value of \$1,021,389.55		
	Aff.Mail			
	Aff.Pub.	Minute Order of 07/17/2013 set this status		
	Sp.Ntc.	hearing for the filing of the First Account		
	Pers.Serv.	and/or Petition for Final Distribution.		
	Conf.	Status Report filed 12/2/2014 states		
	Screen	decedent's mother, Geraldine Duffy Nichols,		
	Letters	passed away on 05/09/2013. Her estate was		
	Duties/Supp	administered in this Court (Case No.		
	Objections	13CEPR00504) and this estate was ordered		
	Video	distributed to the Estate of Roberta Jeanne		
	Receipt	Duffy. The Order for Final Distribution is dated		
	CI Report	07/17/2014. The Final Inventory and Appraisal was submitted to the referee so		
	9202	that he can appraise the assets that have		
	Order	now poured from Geraldine Duffy Nichols'		
	Aff. Posting	estate to the Roberta Jeanne Duffy estate.	Reviewed by: LV	
	Status Rpt	We are waiting for Rick Smith, referee, to	Reviewed on: 12/18/2014 – KT	
	UCCJEA	return a completed Inventory and Appraisal	Updates:	
	Citation	so that it can be filed with the Court. Meanwhile, the decedent's 2013 income	Recommendation:	
	FTB Notice	taxes have been prepared and filed.	File 1 - Duffy	
		Roberta J. Duffy's estate inherited a house		
		from Geraldine Duffy Nichols' estate. The		
		house is in escrow, with an anticipated		
		closing date of 12/15/14. As soon as the		
		house is sold, Terri May and Attorney		
		Istanboulian will be ready to filed the Petition		
		for Final Distribution.		

Rube, Melvin K. (for Shawn H. Smith – Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

	Sidios fleding Re. Tilling of the Tilst Account did/of Telinor for Tillia Distribution					
DC	D: 07/18/10	SHAWN H. SMITH, nephew, was	NEEDS/PROBLEMS/COMMENTS:			
		appointed Administrator with full IAEA	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
		and bond set at \$60,000.00 on 10/21/13.	Need Account/Report on			
		Letters of Administration were issued on	Waiver of Account and			
Co	nt. from	01/10/14.	Petition for Final Distribution.			
	Aff.Sub.Wit.	Inventory & Appraisal, final, filed				
		03/19/14 - \$46,000.00	Note: As of 12/16/14 the increased			
	Verified	= 00/17/14 - \$40,000.00	bond has not been filed.			
<u> </u>	Inventory	Order Increasing the Surety Bond to	Beria rias rior Beerriniea.			
	PTC	= \$87,000.00 was filed 12/04/14.				
	Not.Cred.					
	Notice of					
	Hrg					
	Aff.Mail					
	Aff.Pub.					
	Sp.Ntc.					
	Pers.Serv.					
	Conf.					
	Screen					
	Letters					
	Duties/Supp					
	Objections					
	Video	7				
	Receipt					
	CI Report					
	9202					
	Order					
	Aff. Posting		Reviewed by: JF			
	Status Rpt		Reviewed on: 12/16/14			
	UCCJEA		Updates:			
	Citation		Recommendation:			
	FTB Notice		File 2 - Wardlow			

3 Peter L. Streiff (Estate) Atty Flanigan, Philip M. (for Paulo

Case No. 13CEPR00813

Flanigan, Philip M. (for Paula Weins and Averil Mueller – sisters/Administrators)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 12/25/11	PAULA WEINS and AVERIL MUELLER,	NEEDS/PROBLEMS/COMMENTS:
	sisters, were appointed as Co-	
	Administrators with full IAEA and without	
	bond on 10/22/13. Letters of	OFF CALENDAR
C	Administration were issued on 10/22/13.	Report of Administrators on
Cont. from	-	Waiver of Account filed
Aff.Sub.Wit.	Inventory & Appraisal, final, filed	
Verified	02/06/14 - \$170,000.00	12/18/14 and set for hearing
Inventory		on 1/27/15
PTC		
Not.Cred.		1. Need Accounting/Report of
Notice of		Administrators on Waiver of
Hrg		Accounting and Petition for Final Distribution.
Aff.Mail		Finai Distribution.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order	_	
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 12/17/14
UCCJEA		Updates: 12/18/14
Citation		Recommendation:
FTB Notice		File 3 - Streiff

4 Amayah Garza, Genaro Montes III and Aydan Garza (GUARD/P)

Case No. 13CEPR00558

Atty Huitron, Claudia (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Aydan, 2 mos.			GENERAL HEARING: 02/02/15	NEEDS/PROBLEMS/COMMENTS:	
			CLAUDIA HUITRON , maternal grandmother, is Petitioner.	This Petition is for Aydan Garza only. Petitioner was appointed Guardian of Amayah and Genaro on 10/10/13.	
Co	nt. from		Father: JACOB RODRIGUEZ	•	
	Aff.Sub.Wit.		Mother: PRISCILLA GARZA	Mother, Priscilla Garza, has filed a Petition for Termination of the	
√	Verified		THE HIELD THE GILLS TO SHEET	Guardianship of Amayah and	
	Inventory		Paternal grandfather: RAYMOND	Genaro that is set for hearing on	
	PTC		RODRIGUEZ	02/02/15.	
	Not.Cred.		Paternal grandmother: IVONE SINGH	Need Notice of Hearing.	
	Notice of	Х	 Maternal grandfather: MARIO GARZA	1. Need Notice of Healing.	
	Hrg			2. Need proof of personal	
	Aff.Mail		Petitioner states that the mother does	service at least 5 court days	
	Aff.Pub.		not have stable housing and moves	before the hearing of Notice	
	Sp.Ntc.		from place to place frequently. The mother is currently living with a person	of Hearing with a copy of the Petition for Appointment of	
	Pers.Serv.	Х	that she has a restraining order against	Guardian of the Person or	
	Conf.		and is involved in prostitution and drug	Consent & Waiver of Notice <u>or</u>	
L.	Screen		sales. Petitioner states that the she	Declaration of Due Diligence	
✓	Letters		currently has guardianship of the	for:	
✓	Duties/Supp		mother's other 2 children due to the mother's drug and alcohol abuse.	a. Jacob Rodriguez (father) b. Priscilla Garza (mother)	
	Objections		Themer's arog and dicerior abose.	b. Triscilla Garza (momer)	
	Video				
-	Receipt				
-	CI Report				
✓	9202 Order				
É	Aff. Posting			Reviewed by: JF	
	Status Rpt	<u> </u>		Reviewed by: 31	
√	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 4 – Garza & Montes	
				4	

4

Atty Atty

5

Wright, Janet L (for Petitioner Dan Habib)

Kruthers, Heather (for the Public Guardian/temporary conservator)

Petition for Appointment of Temporary Conservatorship of the Person and Estate

Ag	e: 87 year	TEMPORARY GRANTED EX PARTE on 12/11/14. NEEDS/PROBLEMS/COMM	
		Temporary Expires 12/19/14.	
		CENEDAL HEADING 1/0//15	Need Notice of Hearing.
		GENERAL HEARING 1/26/15	2. Need proof of service of
Со	nt. from	DAN HABIB, son, is petitioner and requests that	the Notice of Hearing
	Aff.Sub.Wit.	the PUBLIC GUARDIAN be appointed	along with a copy of the
1	Verified	temporary conservator of the person and	Temporary Petition on:
Ľ		estate.	a. Samuel E. Habib
	Inventory		b. Samuel H. Habib
	PTC	Estimated value of the estate:	c. Mark E. Habib
	Not.Cred.	Personal property - \$177,000.00	d. John M. Habib
	Notice of X	Annual income - \$ 90,000.00	e. Cary E. Patham
	Hrg	Politionar states the proposed conservates	- Per Order on Ex Parte Application for Good
	Aff.Mail X	Petitioner states the proposed conservatee suffers from a progressive cognitive disability.	Cause Exception to Notice
	Aff.Pub.	Approximately 18 months ago, the proposed	of Hearing on Petition for
	Sp.Ntc.	conservatee started having panic attacks,	Appointment of Temporary
	Pers.Serv.	usually in the late afternoon or early evening.	Conservator signed on
	Conf.	At the onset, proposed conservatee was	12/11/14, notice to the
	Screen	managing these attacks with the assistance of	proposed conservatee has
/	Letters	her family and friends.	been dispensed with and
Ě	D 11 /0	In the fall of 2013, the proposed conservatee	notice to the relatives is, 1
	Duties/Supp	met Robert ("Bobby"), who moved into the	day by E-mail or overnight mail.
	Objections	other half of her duplex (after she evicted a	maii.
	Video	long-time tenant). Thereafter, Bobby has	
	Receipt	been representing himself as the proposed	Note: The Court Investigator
✓	CI Report	conservatee's "caregiver."	has not been able to advise
	9202	Since November 2013 Bobby has been living in	the conservatee of her rights.
1	Order	the duplex, which is located next door to the	
	Aff. Posting	proposed conservatee's residence, rent free. In addition to the free rent, the proposed	Reviewed by: KT
	Status Rpt	conservatee has been paying Bobby	Reviewed on: 12/17/14
	UCCJEA	\$2,500.00 per month for his services.	Updates:
Citation			Recommendation:
	FTB Notice		File 5 - Habib
		Please see additional page	
<u> </u>			

Petitioner alleges that since moving next door, Bobby has engaged in a pattern of conduct designed to isolate the proposed conservatee from her family, including Petitioner and Petitioner's brother, wife and children, as well as her friends, in order to take advantage of the proposed conservatee's impaired cognitive state for his personal financial gain, including influencing the proposed conservatee to transfer title tone unit of her personal residence, which is a duplex, from her sole ownership to that of her and Bobby as joint tenants, unduly influencing the proposed conservatee to give him the sum of \$40,000 for his purported fish business (this transfer of funds was able to be stopped by Petitioner pursuant to his authority under a Durable Power of Attorney), unduly influencing the proposed conservatee to engage in an intimate relationship with him, and is unduly influencing the proposed conservatee to change her representation from Mark Poochigian in order to effect changes in her longstanding estate plan.

Petitioner states substantially all of the proposed conservatee's assets are held in the Lillie Habib Trust dated March 13, 1996. The exception is the real property located at 413 W. Keats in Fresno, cash which has been withdrawn by the proposed conservatee and a checking account into which her income is deposited.

Pursuant to an Amendment dated July 30, 2014, the proposed conservatee appointed Petitioner herein, Dan Habib, to serve as successor trustee of the Trust.

The assets held in the Trust have an approximate value of \$3,500,000.00. Petitioner is expressly not requesting an order that would transfer these assets to the conservatorship estate.

Petitioner requests the following additional order:

- 1. conservatee's real or personal property.
- 2. Enter an order that all Advance Health Care Directives executed by Lillie Habib nominating Robert as her agent or conservator of her person to be revoked to prohibit his ability to give or withhold medical consent or access to any confidential medical records or information.
- 3. Allowing the Conservator to change the residence, if necessary, (i) implementing the Orders prohibiting Robert, who currently resides next door to the proposed conservatee, from having contact with the proposed conservatee, (ii) to protect the proposed conservatee from any danger or threat posed by the location of Robert's current residence, or (iii) to assure that professional caregivers can be employed.
- 4. The power to inquire as to the status of the payment of any funds in excess of the sum of \$2,500 per month from Lillie Habib to Robert from any bank or investment account to which Lillie Habib is a signatory in either her individual capacity or in her capacity as the Trustee of the Lillie Habib Living Trust, ad to take the following actions:
 - a. If the sums have been paid to and collected by Robert, to take all necessary actions to obtain possession and control of such sums for the benefit of the Estate of the proposed conservatee.
- 5. Enter an order authorizing the Conservator to bring an unlawful detainer action against Robert to remove him from the property located next door to the proposed conservatee, in order to prevent him from having the ability to unduly influence or intimidate her.

Please see additional page

5 Lillie Habib (CONS/PE)

- Case No.14CEPR01114
- 6. Enter and order that all Amendments to the Lillie Habib Living Trust executed by Lillie Habib appointing Robert as Trustee be revoked.
- 7. Enter an order that all Powers of Attorney executed by Lillie Habib nominating Robert as her agent or attorney-in-fact be revoked to prevent his transfer of any of the proposed
- 8. Enter and order that all Amendments to the Trust executed by Lillie Habib purporting to transfer any personal or real property to Robert be revoked.
- 9. Enter an order prohibiting Robert from removing the proposed conservatee from the City of Fresno.
- 10. Enter an order prohibiting Robert from communicating with, or otherwise having any contact with the proposed conservatee including but not limited to severing his provision of services to the proposed conservatee as caregiver.
- 11. Issue and order invalidating and revoking the proposed conservatee's purported transfer of title to her real property located at 413 W. Keats Ave, Fresno to be held by the proposed conservatee and Robert as Joint Tenants as evidenced by the Grant Deed executed by the proposed conservatee on 10/5/14.
- 12. Enter an order prohibiting the proposed conservatee from applying for any license or entering into any contract, including, without limitation, a license to marry or to establish a business.

Court Investigator JoAnn Morris' Report filed 12/17/14.

Duties/Supp

Objections

Video

9202

Order

Receipt

CI Report

Aff. Posting

Status Rpt

UCCJEA

Citation

FTB Notice

ez & Rojelia Garza Gonzalez – Executors) entory and Appraisal

	jarza Garza (Estate)
atty Nunez, Her	nry D. (for Estella Garza, Raquel G. Nane
	Status Hearing Re: Filing of the Inve
DOD: 09/28/2011	ESTELLA GARZA, RAQUEL G. NANEZ,
	ROJELIA GARZA GONZALEZ, daught
	appointed Executors with limited IAI
	authority without bond on 05/27/20
Cont. from 102114, 121614	Letters issued on 10/03/2014.
Aff.Sub.Wit.	Inventory and Appraisal Partial No.
Verified	09/05/2014 shows an estate valued
Inventory	\$250,000.00.
PTC	Minute Order of 05/27/2014 set this r
Not.Cred.	hearing for the filing of the Inventory
Notice of	Appraisal.
Hrg	
Aff.Mail	Declaration of Attorney Alaina N. Yk
Aff.Pub.	Order to Show Cause filed 12/11/20
Sp.Ntc.	due to an inadvertence, Attorney Yoffice mistakenly viewed the date of
Pers.Serv.	status hearing at 10/27/2014 rather t
Conf.	10/21/2014. As a result of the calend
Screen	mistake, she did not attend the Prok
Letters	Status Hearing on the appropriately

iters, were ŀΕΑ)14.

1 filed to b

matter for y and

barra Re: **014** states Ybarra's of the than ndaring bate scheduled date and apologizes to the court for the error. As such, Attorney Ybarra is now requesting that the court forgive the calendaring mistake and that sanctions not be imposed on the next scheduled hearing date, 12/16/2014. Both counsel and the administrators of the estate have been working diligently to administer the property of the estate and have obtained and filed an Inventory and Appraisal of the real property of the estate and have even obtained a buyer for the real property located in Parlier, Ca. in Fresno County. Currently, the administrators are attempting to obtain an Order Confirming the Sale of the Real Property.

NEEDS/PROBLEMS/COMMENTS:

Minute Order of 12/16/14. Minute order states Ms. Ybarra is present with her clients and the broker.

- 1. Inventory and Appraisal Partial No. 1 filed 09/05/2014 does not include the date of death of the decedent.
- 2. Need Final Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: LV **Reviewed on:** 12/18/14 - KT **Updates: Recommendation:** File 6A - Garza

6A

6B Atty

Nunez, Henry D. (for Estella Garza, Raquel G. Nanez & Rojelia Garza Gonzalez – Executors - Petitioners)
Report of Sale and Petition for Order

Confirming Sale of Real Property (Prob. C. 2540, 10308)

DOD: 09/28/2011 ESTELLA GARZA, RAQUEL G. NANEZ, and ROJELIA GARZA GONZALEZ, are petitioners.		NEEDS/PROBLEMS/COMMENTS:				
Co	nt. from 121614	Sale price Overbid	-	\$100,000.00 \$105,000.00	sta	nute Order of 12/16/14. Minute order ates Ms. Ybarra is present with her ents and the broker.
	Aff.Sub.Wit.	 Reappraisal	_	Need	CIIC	enis and the broker.
√	Verified	= Property	_	13620 E. Cypress Ave	1.	Petition does not address how the
	Inventory	Порену		Parlier, Ca. 93648	'•	proceeds of the sale are going to be
	PTC					handled. Will bond be set or will the
	Not.Cred.					proceeds be placed into a blocked
✓	Notice of Hrg	Publication	-	The Business Journal		account?
✓	Aff.Mail			do Villareal and Alicia Id and wife, joint	2.	Need Reappraisal pursuant to Probate Code § 10309
	Aff.Pub. X	tenants.				
	Sp.Ntc.	Broker		\$3,000.00 (3% -		
	Pers.Serv.		- uarante	ee Real Estate)		
	Conf.			· · · - · · - · · · · · · · · · · ·		
	Screen					
	Letters					
	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
	9202	4				
✓	Order					
✓	Aff. Posting					viewed by: LV
	Status Rpt				-	viewed on: 12/18/14 - KT
	UCCJEA	4			_	odates:
	Citation	4				commendation:
	FTB Notice				File	e 6B - Garza

6B

- Atty Rusca, Rosemarie (for Petitioner/maternal aunt, Rebecca Kerr
- Atty Brewer, Ronnie T. (Pro Per Competing Co- Petitioner)
 Atty Sanders, Margaret (Pro Per Competing Co-Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Γ.	Petition for Appointment of Guardian of the Person (Prob. C. 1510)				
Age: 10			No Temporary Orders in Place as to	NEEDS/PROBLEMS/COMMENTS:	
			<u>Petitioner Rebecca Kerr –see note</u>	70 1 11 2 0 2 2 2 11 2 2 12 12 12 12 12 12 12 12 12	
			DEDECCA KEDD motornal quint is	7B is the Competing Petition filed by	
			REBECCA KERR, maternal aunt, is petitioner.	Ronnie T. Brewer, step-father, and	
Со	nt. from 121614	4	pellioner.	Margaret Sanders, paternal	
	Aff.Sub.Wit.		Father: JIMMY LEE SANDERS , Deceased	grandmother.	
	Verified		Tallion. Silvert EEE GARBERG, Boccoasoa		
✓	Verilled		Mother: LAURA KERR, Deceased	Continued from 12/16/14. Minute order	
	Inventory		·	states the parties agree to participate in mediation regarding the issue of visitation.	
	PTC		Paternal Grandfather: James Sanders,	Please see last page for summary of	
	Not.Cred.		served by mail on 11/26/2014	mediation agreement.	
	Notice of		Paternal Grandmother: Margaret Sanders,	medialion agreement.	
*	Hrg		served by mail on 11/26/2014	Note: Temporary orders were issued to	
/	Aff.Mail	w/	A A sub-sum oil Curava alfantha a ur Dantia la 16 a ur	Ronnie Brewer and Margaret Sanders,	
Ě			Maternal Grandfather: Ralph Kerr - Consents and waives notice	competing petitioners, without prejudice	
	Aff.Pub.		- Consents and waives notice Maternal Grandmother: Brenda Little	to preserve the status quo.	
	Sp.Ntc.		- Consents and waives notice		
	Pers.Serv.	n/a	- Consents and walves honce	Minute Order of 11/05/2014: The Court	
1	Conf.		Petitioner states: The minor child needs the	orders that Ms. Kerr is allowed to see the	
	Screen		petitioner to be appointed as her	minor every Saturday from 10am-2pm	
1	Letters		guardian as petitioner is blood related.	beginning 11/08/2014, with the hours on	
Ě	D. # 00 /C		Petitioner has been in the child's life since	11/08/2014 being from 12:30 to 4:30 due	
✓	Duties/Supp		she was born. Ronnie T. Brewer was the	to a previously planned activity.	
	Objections		ex-boyfriend of the mother, he is not	Furthermore, parties may mutually agree	
	Video		related to the child. Petitioner alleges that	to a different four hour time block on said	
	Receipt		Ronnie T. Brewer is an alcoholic and	Saturdays.	
	CI Report		severe cocaine addict and has severe		
	9202		gambling problems. She also states that		
/	Order		he was physically and verbally abusive		
Ě			toward the mother and he left her before	Devieus dibrall/	
\vdash	Aff. Posting		she passed away. Petitioner alleges that	Reviewed by: LV	
	Status Rpt		the house is not safe and has mold	Reviewed on: 12/18/14 - KT	
✓	UCCJEA		everywhere and the child has been sick	Updates:	
	Citation		due to the mold. Petitioner believes that	Recommendation:	
	FTB Notice		her sister, the child's mother, would not	File 7A - Sanders	
			want Ronnie T. Brewer to have custody of		
			the child.		
<u> </u>			<u>Please see additional page</u>		

7A Leah Michelle Sanders (GUARD/P) Case No. 14CEPR00952

Petitioner Rebecca Kerr filed a Declaration on 11-4-14 that contains an <u>extensive</u> timeline of the minor's living and care situation and series of events after her mother's death. Petitioner states Competing Petitioner Ronnie Brewer is a gambler and a car salesman and has a way to manipulate everything to go in his favor. Petitioner asks the Court to please do the right thing and keep Leah with her family. Please do not put her life in the hands of a known sociopath. Petitioner will provide Leah with a safe, stable, loving home, and keep her life as close to normal as it can be.

Attached to the Declaration is a letter from family friends Andrea Grate and David Jameson.

Separately, the maternal grandparents Ralph Kerr and Brenda Little and a maternal aunt Jennifer Lopez filed objections to Mr. Brewer's petition. Please see Page B.

Declaration filed by Rebecca Kerr 11/26/2014 includes a schedule for the month of November 2014 for the children by the father. Also included is a text message conversation between Brenda Little and Margaret Sanders.

Court Investigator Charlotte Bien's report filed 12/08/2014

Mediation Agreement signed on 12/16/14 states in summary that the child shall reside primarily with Ronnie Brewer. The minor shall have visits with Rebecca Kerr and the minor's maternal family every other Thursday after school until Sunday at 7:00 p.m. Commencing 1/22/15.

The minor shall also visit with Rebecca Kerr and the minor's maternal family every Thursday after school until Friday start of school. Commencing 1/15/15.

Transportation provided by Rebecca Kerr for the Thursday visits.

The minor shall have unrestricted telephone contact with any family member.

The agreement goes on to outline holiday visits.

The parties agree to the visitation plan regardless of the contested guardianship decision.

7B Leah Michelle Sanders (GUARD/P)

Case No. 14CEPR00952

Atty Rusca, Rosemarie (for Rebecca Kerr – Competing Petitioner – Maternal Aunt)

Atty Brewer, Ronnie T. (Pro Per –Co- Petitioner- Step-Father)

Atty Sanders, Margaret (Pro Per – Co-Petitioner – Paternal Grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 10			Temporary Orders issued to preserve the Status Quo,	NEEDS/PROBLEMS/COMMENTS:	
			<u>expire 12/16/2014</u>		
			RONNIE T. BREWER, step-father, and MARGARET	7A is the Competing Petition filed by Rebecca Kerr,	
			SANDERS , paternal grandmother, are petitioners.	maternal aunt.	
Со	nt. from 121614	1		maiemai dom.	
	Aff.Sub.Wit.		Father: JIMMY LEE SANDERS , Deceased	Continued from 12/16/14.	
✓	Verified		Mother: LAURA KERR, Deceased	Minute order states the parties agree to participate in	
	Inventory		Paternal Grandfather: James Sanders, served by	mediation regarding the issue	
	PTC		mail 10/24/2014	of visitation. Please see last	
	Not.Cred.		Paternal Grandmother: Margaret Sanders	page for summary of	
✓	Notice of		Maternal Grandfather: Ralph Kerr, served by mail on	mediation agreement.	
	Hrg		10/24/2014	Minute Order of 11/05/2014:	
✓	Aff.Mail	w/	Maternal Grandmother: Brenda Little, served by mail on 10/24/2014	The Court orders that Ms. Kerr is	
	Aff.Pub.		011 10/24/2014	allowed to see the minor every	
	Sp.Ntc.		Petitioners state both parents are deceased and	Saturday from 10am-2pm	
	Pers.Serv.	n/a	more recently the mother passed away on	beginning 11/08/2014, with the hours on 11/08/2014 being	
	Conf.		09/29/2014. The child knows the petitioner as her	from 12:30 to 4:30 due to a	
	Screen		father. The paternal grandmother lives close and	previously planned activity. Furthermore, parties may	
	Letters		also cares for the children and assists with the guardianship duties. Petitioner's request immediate		
1	Duties/Supp		assistance in the appointment of the guardianship to	mutually agree to a different	
	Objections		continue the child's maintenance and needs.	four hour time block on said	
✓	,			Saturdays. Temporary orders	
	Video		UCCJEA indicates that the minor child has been	issue to Ronnie Brewer and Margaret Sanders without	
	Receipt		residing with the proposed guardian, Ronnie T.	prejudice to preserve the	
CI Report			Brewer, since 2010.	status quo.	
9202			Objections filed by Maternal Grandfather Ralph Kerr	·	
✓	✓ Order		state Ronnie Brewer is not Leah's father and has no		
	Aff. Posting Status Rpt		relation to her. In the past he has been mentally and	Reviewed by: LV	
			verbally abusive to the mother, Laura Kerr. Mr. Kerr	Reviewed on: 12/18/14 - KT	
✓	√ UCCJEA		does not feel Leah will be in a safe environment if	Updates:	
	Citation		placed with him. Leah needs to be with her family,	Recommendation:	
	FTB Notice		not her mother's ex-boyfriend. Mr. Kerr states he	File 7B – Sanders	
			knows Mr. Brewer has abused drugs in the past. He also does not feel Ms. Humphrey-Sanders is capable	THE 7D - SUINCES	
			of raising Leah. He states she is on several pain		
			medications. Leah will get the best care from		
			Petitioner Rebecca Kerr. Rebecca has a loving,		
			caring, stable home.		
	-	i i			

7B Leah Michelle Sanders (GUARD/P) Case No. 14CEPR00952

Objections filed by Maternal Grandmother Brenda Little state she has lived in the home with Leah for the past 3½ years and has witnessed Ronnie's extreme lack of parenting skills. He was never home to take care of Leah, her sister Morgan, and his daughter Riley. Ms. Little states her concern is that this pattern will continue. Right now, Leah is never home until 8 or 9pm. Ms. Little has been asked to move out of the home so there will be no one there to give her the live and stability she needs. She will be moving into Rebecca's home and will be there with her every day. Rebecca is a good mother and a loving, caring person. She is the best choice to raise Leah. See additional letter attached also.

Objections filed by Maternal Aunt Jennifer Lopez state Ronnie and Margaret are not the best choice for guardianship of Leah. Due to Ronnie's lifestyle, he is not home to take care of her the way her mother did. She deserves a stable, reliable, responsible guardian. She has lost both parents in four years. Ronnie did live with Leah the past few years, but he was not the "father figure" or the "stepdad" he is now claiming to be. Leah remembers her dad and his memory needs to live on for her. Ms. Lopez states she spoke with her sister many times and was aware of the situation going on in the home and was witness to Ronnie's abuse. Ms. Lopez feels Rebecca Kerr is the better choice to care for Leah.

Court Investigator Charlotte Bien's report filed 12/08/2014

Mediation Agreement signed on 12/16/14 states in summary that the child shall reside primarily with Ronnie Brewer. The minor shall have visits with Rebecca Kerr and the minor's maternal family every other Thursday after school until Sunday at 7:00 p.m. Commencing 1/22/15.

The minor shall also visit with Rebecca Kerr and the minor's maternal family every Thursday after school until Friday start of school. Commencing 1/15/15.

Transportation provided by Rebecca Kerr for the Thursday visits.

The minor shall have unrestricted telephone contact with any family member.

The agreement goes on to outline holiday visits.

The parties agree to the visitation plan regardless of the contested guardianship decision.